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IDT INTERNATIONAL LIMITED

萬威國際有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 167)

**(1) REVISED EXPECTED TIMETABLE FOR THE RIGHTS ISSUE
(2) CHANGE OF BOOK CLOSURE PERIOD AND THE RECORD DATE
AND
(3) RE-OPENING OF THE REGISTER OF MEMBERS**

Reference is made to the announcements of IDT International Limited dated 8 June 2018 and 21 June 2018 (the “**Announcements**”) in relation to the Rights Issue. Unless provided otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the Announcement, dated 8 June 2018 it is expected that the Company will send the Prospectus Documents to the Qualifying Shareholders and the Prospectus to the overseas Shareholders on Wednesday, 4 July 2018. The Company requires more time to finalise the information in the Prospectus and expects that the Prospectus will be despatched on or before 25 July 2018.

REVISED EXPECTED TIMETABLE FOR THE RIGHTS ISSUE

On 28 June 2018, the Company and Underwriter entered into an agreement to revise the expected timetable for the Rights Issue. The revised expected timetable for the Rights Issue is set out below:

Last day of dealings in Shares on a
cum-rights basis Friday, 13 July 2018

First day of dealings in Shares on an
ex-rights basis Monday, 16 July 2018

Latest time for lodging transfers of Shares
and related documents in order to qualify
for the Rights Issue 4:00 p.m., Tuesday, 17 July 2018

Wednesday, 18 July 2018 to
Tuesday, 24 July 2018

Register of Members closes (both days inclusive)

Record Date Tuesday, 24 July 2018

Register of Members re-open Wednesday, 25 July 2018

Despatch of the Prospectus Documents Wednesday, 25 July 2018

First day of dealings in nil-paid Rights
Shares 9:00 a.m., Friday, 27 July 2018

Latest time for splitting of nil-paid Rights
Shares 4:00 p.m., Tuesday, 31 July 2018

Last day of dealings in nil-paid Rights
Shares 4:00 p.m., Friday, 3 August 2018

Latest time for payment for and acceptance
of Rights Shares and the application and
payment for the excess Rights Shares 4:00 p.m., Wednesday, 8 August 2018

Latest time for termination of the
Underwriting Agreement 4:00 p.m., Friday, 10 August 2018

Announcement of results of the Rights Issue Wednesday, 15 August 2018

Despatch of refund cheques for wholly or
partially unsuccessful excess applications
or if the Rights Issue is terminated Thursday, 16 August 2018

Despatch of share certificates for fully-paid
Rights Shares Thursday, 16 August 2018

First day of dealings in fully-paid Rights
Shares 9:00 a.m., Friday, 17 August 2018

Designated broker starts to stand in the market to provide matching services for odd lots of Shares 9:00 a.m., Friday, 17 August 2018

The last day for the designated broker to provide matching services for odd lots of Shares 4:00 p.m. on Friday, 7 September 2018

CHANGE OF BOOK CLOSURE PERIOD AND THE RECORD DATE

Shareholders should note that as a result of the change in the expected timetable:

- i. the register of members of the Company will be closed from Wednesday, 18 July 2018 to Tuesday, 24 July 2018 for determining the entitlements to the Rights Issue; and
- ii. the Record Date for determining the entitlements to the Rights Issue will be Tuesday, 24 July 2018.

RE-OPENING OF THE REGISTER OF MEMBERS

As at the date of this announcement, the register of members of the Company is closed. Consequential to the change of the Rights Issue timetable, the register of members will re-open with effect from 29 June 2018.

WARNING OF THE RISKS OF DEALING IN SHARES AND RIGHTS SHARES

The Rights Issue is conditional, inter alia, upon the fulfilment of the conditions set out under the section headed “Conditions of the Rights Issue” of the Announcement dated 8 June 2018. Accordingly, the Rights Issue may or may not proceed. Any Shareholders or other persons contemplating selling or purchasing Shares and/or nil-paid Rights Shares up to the date when the conditions of the Rights Issue are fulfilled will bear the risk that the Rights Issue could not become unconditional and may not proceed. Shareholders and the public are reminded to exercise caution when dealing in the securities of the Company.

By Order of the board
IDT International Limited
Foo Piau Phang
Chairman

Hong Kong, 28 June 2018

As at the date of this announcement,

1. The executive Directors are Mr. Foo Piau Phang (Chairman) and Mr. Qi Miao (Chief Executive Officer);
2. The non-executive Directors are Mr. Song Rongrong, Mr. Wu Gang, Mr. Yan Keya and Mr. Han Hongtu; and
3. The independent non-executive Directors are Mr. Yang Xiongsheng, Ms. Zhao Yuhong, Dr. Li Quan and Mr. Duh Jia-Bin.

* *For identification purpose only*